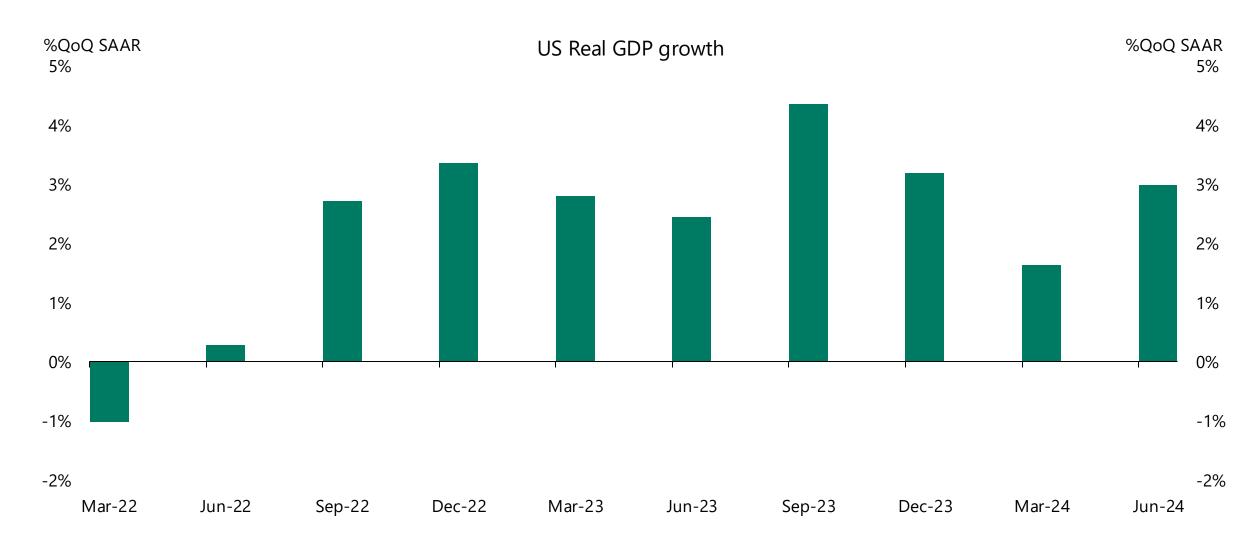
## Where is the slowdown?



Source: BEA, Haver Analytics, Apollo Chief Economist